### Waunakee Public Library Library Board Meeting Library Programming Room Friday, February 15, 2019 7:45 AM

Agendas may change prior to the commencement of the meeting. Please check the posting board at the entrance to the library.

- I. Call to order
- II. Roll call: Annie Ballweg, Jean Elvekrog, Kathy Grosskopf, Erin Moran, Mike Ricker, Cindy Turner, Geoff Vine, Erick Plumb. Introduction of guests.
- III. Consent agenda
  - A. Approve January 18, 2019 Library Board Minutes
  - B. Approve Schedule of Bills
  - C. Approve Financial Reports, plus Forever Fund and 220 Account balances
- IV. Public Comment
- V. Director's Report
- VI. Old Business
  - A. Construction Committee Report: Geoff Vine
  - B. Capital Campaign Committee Report: Annie Ballweg
  - C. Communications Committee Report: Mike Ricker
- VII. New Business
  - A. Discuss Emergency Closing Policy
  - B. Discuss History Hall and Donor Wall design
  - C. Approve bid for Moving Services for July 2019 relocation to new library
  - D. Approve 2018 Department of Public Instruction Library Annual Report
- VIII. Adjourn

Next Library Board meeting: Friday, March 15, 2019 at 7:45 AM---program room

Notice is hereby given that the Village Board may attend this meeting. No action will be taken by the Village Board at this meeting.

Any person who has a qualifying disability as defined by the Americans With Disabilities Act that requires the meeting or materials at the meeting to be in an accessible location or form should contact the municipal clerk at (608) 850-8500, 500 West Main Street, Waunakee, Wisconsin.

### Waunakee Public Library

### **Library Board Meeting**

### Friday, January 18, 2019

### 7:45 AM

### **Library Programming Room**

- I. Call to order: Jean called the meeting to order at 7:45 AM
- II. Roll Call:
  - **A. Roll call:** Present: Annie Ballweg, Jean Elvekrog, Kathy Grosskopf, Mike Ricker, Cindy Turner, Geoff Vine and Erick Plumb.

Absent: Erin Moran

B. Guest: Todd Schmidt

- III. Approval of consent agenda- Geoff moved, Mike seconded, Passed.
- IV. Public comment: none
- V. Library Director's Report: Erick highlighted the 2018 circulation statistics reported by Dane County libraries. Only Verona and Waunakee had an increase in circulation with Waunakee topping Verona at 4.68%. Positive gains have been made in circulation of picture books, juvenile non-fiction and large print adult books, as well as a 5.9% increase in number of visitors to the library since the previous year. Credit goes to collection development, weeding, improved book display, and continued strong services. The full director's report including youth service and adult service sections was included in the Board packet

### VI. Old Business

### A. Construction Committee Report: Geoff Vine

Data required by WEDC to fund the half million grant has been submitted. The library project has been approved by WPPI Energy for solar funding, up to 50% of the cost. Progress continues to move forward with drywall underway and windows installed which means the building should soon be heated.

### B. Capital Campaign Committee: Annie Ballweg

Pledges received to date total \$1,635,360, well over our stretch goal. Annie and Jean have been working with Thysse on signage for the donor wall and room designation.

### C. Communications Committee Report: Mike Ricker

Mike discussed potential pre-official opening day tours of the new library by the Village Board, Friends of the Library and donors. These sneak peek tours would be organized for July.

### VII. New business

A. Report on RFP for Moving Company

The construction is on schedule with Vogel targeted to be done by July 1, 2019. The shelving installation is slated for July 8<sup>th</sup> and the RFP bid for moving the collection should start on Monday, July 22<sup>nd</sup>. Erick prepared the RFP (included in the Board packet.) with approximately six firms being asked to submit a bid. The library is currently scheduled to open to the public on August 1, 2019.

**B.** Library Staffing. A motion was made to go into closed session by Cindy, seconded by Annie. Passed. The closed session meeting was called to order at 8:07am, Roll call was taken.

\*The Library Board may convene in closed session as authorized by Section 19.85(1)(c) of the Wisconsin Statutes for considering employment, promotion, compensation or performance evaluation data of any public employee over which the governmental body has jurisdiction or exercises responsibility. The Library Board may reconvene in open session.

The Library Board returned to open session at 8:25am on a motion by Jean and second by Kathy.

C. Approve opening Library no later than 10 AM on Friday, February 1, 2019. To accommodate an all staff meeting the Board approved the delayed opening on a motion by Cindy, second by Jean.

VIII. Adjourn: The meeting was adjourned at 8:30 AM on a motion by Geoff, second by Mike.

Next Library Board Meeting: Friday, February 15, 2019 at 7:45 AM at WPL Programming Room.

Respectfully submitted, Cynthia S. Turner, Trustee and Secretary

### January 2019 Bills

| Account                       | Vender                        | Amount   |                   |
|-------------------------------|-------------------------------|----------|-------------------|
| 100-551400-290 -Leased Item   |                               |          |                   |
|                               |                               |          |                   |
|                               | Gordon Flesch                 |          | \$268.58          |
|                               | Total                         | •        | \$268.58          |
| 100-551400-292 -Maintenance   | e Contracts                   |          | •                 |
|                               |                               |          |                   |
|                               | SCLS                          |          |                   |
|                               | Total                         |          | \$0.00            |
| 100-551400-311 – Postage      |                               |          |                   |
|                               | _                             |          |                   |
|                               | Post Office                   |          | \$116.82          |
|                               | Total                         | \$       | 116.82            |
|                               |                               |          | 7-1100/0          |
| 100-551400-320 - Pubs/Subs/I  |                               |          |                   |
|                               | WiLS                          |          |                   |
|                               | ALA                           |          |                   |
|                               | WLA                           |          | \$150.00          |
| 400 554 400 222 111 =         | Total                         |          | \$150.00          |
| 100-551400-330-Library Trave  |                               |          |                   |
|                               | SCLS                          |          |                   |
|                               | UW Madison                    |          | \$885.00          |
|                               | Tabal                         |          |                   |
| 100 551 100 310               | Total                         |          | \$885.00          |
| 100-551400-340 - Programs     | W-1                           | <u>-</u> |                   |
|                               | Walgreens                     |          | 3.29              |
|                               | Amazon                        |          | \$72.43           |
|                               | Piggly Wiggly Dollar Tree     |          | \$17.87           |
|                               | Michaels                      |          | \$9.00<br>\$36.00 |
|                               | Music and memory              |          | \$200.00          |
|                               | Apple iTunes                  |          | \$10.54           |
|                               | Presenter Jamie Statz-Paynter |          | \$75.00           |
|                               | Presenter Venus Washington    |          | \$100.00          |
|                               | Minuteman Press               |          | \$142.20          |
|                               | ivinideeman ress              |          | 7142.20           |
|                               | Total                         |          | \$666.33          |
|                               | 1044                          |          | Ç000.33           |
| 100-551400-341 - Equipment    |                               |          |                   |
| • •                           | Amazon                        |          | \$21.47           |
|                               | Minuteman Press               |          | \$406.45          |
|                               | Total                         |          | \$427.92          |
|                               | ·                             |          |                   |
| 100-551400-380 – Adult Books  |                               |          |                   |
|                               | Amazon                        |          | \$15.45           |
|                               | Dane County Library Service   |          |                   |
|                               | Baker & Taylor                |          | \$4,517.81        |
|                               |                               |          |                   |
|                               | Total                         |          | \$4,533.26        |
|                               |                               |          |                   |
| 100-551400-381 – Juvenile Boo | oks                           |          |                   |
|                               | Amazon                        |          | \$106.52          |
|                               | Baker & Taylor                |          | \$1,764.74        |
|                               | Penworthy                     |          |                   |
|                               | Total                         |          | \$1,871.26        |



| 100-551400-383 –Serial subsc  | criptions                                    |                       |
|-------------------------------|--|-----------------------|
|                               | Rivistas                                     | \$390.00              |
|                               |  |                       |
|                               | Total  | \$390.00              |
| 100 EE1400 204 Digital Mat    | oviola 9 Communitary Coffee                  |                       |
| 100-551400-384 - Digital Mat  |  |                       |
|                               | CDW-G (Adobe cloud suite)  Verizon -Hotspots | \$1,822.60            |
|                               | Kaspersky anti-virus for self-check          | \$240.06              |
|                               | Demco  |                       |
|                               | Amazon (e-books)                             | ¢0.00                 |
|                               | Barnes & Noble (e-books)                     | \$9.99                |
|                               | Todays Business Solutions inc                | \$335.30              |
|                               | roddys business solutions me                 | \$555.50              |
|                               | Total  | \$2,407.95            |
| 100-551400-385 – Kit Supplies |  | φ2,407.55             |
|                               | Amazon                                       | \$43.55               |
|                               |  |                       |
|                               |  |                       |
|                               | Total  | \$43.55               |
|                               |  |                       |
| 100-551400-386 – Audio Mate   | erials                                       |                       |
|                               | Findaway                                     | \$74.94               |
|                               | Amazon                                       | \$144.59              |
|                               | Books on Tape                                |                       |
|                               | Recorded Books                               | \$918.84              |
|                               | Midwest tape                                 | \$69.95               |
|                               | Total  | \$1,208.32            |
|                               |  |                       |
| 100-551400-387 – Videos       |  |                       |
|                               | Amazon                                       | \$712.89              |
|                               | Midwest                                      | \$69.71               |
|                               | Total  | \$782.60              |
| 100-551400-390 - Other (Supp  | aliae)                                       |                       |
| 100-331400-330 - Other (3upp  | SCLS   |                       |
|                               | Amazon                                       | Ć110 00               |
|                               |  | \$119.98              |
|                               | Demco  | \$251.24              |
|                               | Janway<br>Piggly Wiggly                      | \$124.02<br>\$26.51   |
|                               | Office depot                                 | \$20.51               |
|                               | Office depot                                 | \$51.42               |
|                               |  |                       |
|                               | Total  | \$573.17              |
|                               |  | ¥373,27               |
| 101-551400-392- Public Relati | ons  |                       |
|                               | Facebook                                     | \$7.50                |
|                               | Hometown news                                | \$59.68               |
|                               |  | \$67.18               |
| 101-551401-210 - Building Ser | vices  |                       |
|                               | Coverall                                     | \$ 1,345.00           |
|                               | Russ Plumbing                                | 99.00                 |
|                               | Plunketts Pest control                       | 25.00                 |
|                               | Ace hardware                                 | 6.78                  |
|                               |  |                       |
|                               | Clear Vision Cleaning Total                  | 300.00<br>\$ 1,775.78 |



| 101-551401-390 - Building Other          |             |             |
|--|-------------|-------------|
|  |             |             |
|  |             |             |
|  | Total       | \$0.00      |
| Γ  |             |             |
| 101-551401-390 - Building Other          |             |             |
|  |             |             |
|  |             |             |
|  |             |             |
| 430-551400-810 - Equipment Replacement   |             |             |
|  | SCLS        |             |
|  | Amazon      |             |
|  | Total       | \$0.00      |
|  |             |             |
| 470 554400 040 111 0 114 0               |             |             |
| 470-551400-210 - Library Outside Service | 28          |             |
|  |             |             |
|  | Total       | 40.00       |
| 470-551400-215 - BLD Architect           | Total       | \$0.00      |
| 470-331400-213 - BLD Architect           | ODN         |             |
|  | OPN         |             |
|  |             |             |
| 220-46740011- Special Revenue Fund       |             |             |
| 220 40740011- Special Nevende Fund       |             |             |
|  | Grand Total | \$15,710.54 |



# VILLAGE OF WAUNAKEE REVENUES AND EXPENDITURES COMPARED TO BUDGET FOR 1 MONTHS ENDING JANUARY 31, 2019

### **GENERAL FUND**

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### **GENERAL FUND**

LIBRARY PUBLIC RELATIONS

LIBRARY VIDEOS LIBRARY OTHER

> 100-551400-390 100-551400-392 100-551401-110 100-551401-130 100-551401-132 100-551401-133 100-551401-133 100-551401-134 100-551401-20

100-551400-387

LIBRARY BLDG FULL TIME LIBRARY BLDG PART-TIME LIBRARY BLDG RETIREMENT

LIBRARY BLDG FICA

LIBRARY BLDG HEALTH

|                  | Ī          |             |            |             |             |            |            |            |          |          |             |             |            |            |          |                               |   | I              | ١ | ĺ              |
|------------------|------------|-------------|------------|-------------|-------------|------------|------------|------------|----------|----------|-------------|-------------|------------|------------|----------|-------------------------------|---|----------------|---|----------------|
| % OF<br>BUDGET   | 80.9       | 14.57%      | 0.00%      | 0.00%       | 0.00%       | 0.00%      | 0.00%      | 0.00%      | 0.00%    | 0.00%    | 6.42%       | 6.27%       | 5.02%      | %00'0      | 0.00%    | 6.47%                         |   | 6.47%          |   | 7.72%          |
| VARIANCE         | \$7,982.86 | \$14,448.55 | \$1,700.00 | \$26,150.00 | \$14,674.00 | \$3,123.00 | \$1,713.00 | \$8,015.00 | \$100.00 | \$811.00 | \$21,149.22 | \$27,650.71 | \$6,514.34 | \$7,500.00 | \$600.00 | \$1,051,270.54                |   | \$1,051,270.54 |   | (\$868,440.54) |
| BUDGET<br>AMOUNT | \$8,500.00 | \$16,912.00 | \$1,700.00 | \$26,150.00 | \$14,674.00 | \$3,123.00 | \$1,713.00 | \$8,015.00 | \$100.00 | \$811.00 | \$22,600.00 | \$29,500.00 | \$6,859.00 | \$7,500.00 | \$600.00 | \$1,123,945.00 \$1,051,270.54 |   | \$1,123,945.00 |   | (\$941,115.00) |
| YTD              | \$517.14   | \$2,463.45  | \$0.00     | \$0.00      | \$0.00      | \$0.00     | \$0.00     | \$0.00     | \$0.00   | \$0.00   | \$1,450.78  | \$1,849.29  | \$344.66   | \$0.00     | \$0.00   | \$72,674.46                   |   | \$72,674.46    |   | (\$72,674.46)  |
| Current          | \$517.14   | \$2,463.45  | \$0.00     | \$0.00      | \$0.00      | \$0.00     | \$0.00     | \$0.00     | \$0.00   | \$0.00   | \$1,450.78  | \$1,849.29  | \$344.66   | \$0.00     | \$0.00   | \$72,674.46                   |   | \$72,674.46    |   | (\$72,674.46)  |
| ,                |            |             |            |             |             |            |            |            |          |          |             |             |            |            |          |                               | • | esi            |   |                |

## TOTAL FUND EXPENDITURES

LIBRARY BLDG REPAIRS/MAINT

100-551401-350 100-551401-390

TOTAL

100-551401-221

LIBRARY BLDG OTHER

LIBRARY BLDG UTILITIES LIBRARY BLDG GAS HEAT

LIBRARY BLDG SERVICES

LIBRARY BLDG DENTAL

LIBRARY BLDG LIFE

## **NET REVENUES OVER EXPENDITURES**



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### REVENUES AND EXPENDITURES COMPARED TO BUDGET FOR 1 MONTHS ENDING JANUARY 31, 2019 VILLAGE OF WAUNAKEE

# **LIBRARY SPECIAL REVENUE FUND**

|                                       | 1               | Current | YTD    | BUDGET<br>AMOUNT            | VARIANCE                    | % OF<br>BUDGET |
|---------------------------------------|-----------------|---------|--------|-----------------------------|-----------------------------|----------------|
|                                       |                 |         |        |                             |                             |                |
| 220-46740011 PUBI                     | PUBLIC CHARGES  | \$0.00  | \$0.00 | (\$16,000.00)               | (\$16,000.00)               | 0.00%          |
| 220-46740014 PHO                      | PHOTOCOPIES     | \$0.00  | \$0.00 | (\$1,700.00)                | (\$1,700.00)                | 0.00%          |
| 220-48140001 INTE                     | INTEREST INCOME | \$0.00  | \$0.00 | (\$225.00)                  | (\$225.00)                  | 0.00%          |
| 220-48540070 DON                      | JONATIONS       | \$0.00  | \$0.00 | \$0.00                      | \$0.00                      | 100.00%        |
| TOTAL                                 |                 | \$0.00  | \$0.00 | (\$17,925.00) (\$17,925.00) | (\$17,925.00)               | 0.00%          |
| TOTAL FUND REVENUES                   | II              | \$0.00  | \$0.00 | (\$17,925.00)               | (\$17,925.00) (\$17,925.00) | 0.00%          |
|                                       | 1               |         |        |                             |                             |                |
| <b>NET REVENUES OVER EXPENDITURES</b> | NDITURES        | \$0.00  | \$0.00 | (\$17,925.00)               | (\$17,925.00) (\$17,925.00) | 0.00%          |



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## VILLAGE OF WAUNAKEE

### TRIAL BALANCE FOR 2 MONTHS ENDING FEBRUARY 28, 2019

|  | Ę,          | E,            |
|--|-------------|---------------|
|  | ACTUAL      | BUDGET        |
| 220-11110 COMMINGLED CASH              | \$38,800.43 | \$0.00        |
| 220-11210 LIBRARY SPECIAL REVENUE CASH | \$0.00      | \$0.00        |
| 220-11501 CD INVESTMENTS               | \$0.00      | \$0.00        |
| 220-11580 LIBRARY CD 599001246         | \$0.00      | \$0.00        |
| 220-11581 LIBRARY CD 12359399          | \$0.00      | \$0.00        |
| 220-11582 LIBRARY CD 5006134353        | \$0.00      | \$0.00        |
| 220-11583 LIBRARY MONEY MARKET         | \$0.00      | \$0.00        |
| 220-11584 LIBRARY T-BILL               | \$0.00      | \$0.00        |
| 220-11585 CD cert 791962692            | \$0.00      | \$0.00        |
| 220-11800 PETTY CASH - LIBRARY         | \$0.00      | \$0.00        |
| 220-11801 CASH ON HAND                 | (\$698.09)  | \$0.00        |
| 220-13300 ACCRUED INTEREST RECEIVABLE  | \$0.00      | \$0.00        |
| 220-21100 MISC ACCOUNTS PAYABLE        | \$0.00      | \$0.00        |
| 220-21219 ACCOUNTS PAYABLE SYSTEM      | \$0.00      | \$0.00        |
| 220-21999 P/R ALLOCATED TO OTHER FUNDS | \$0.00      | \$0.00        |
| 220-34220 DESIGNATED - CARBERRY FUND   | \$0.00      | \$0.00        |
| 220-34221 DESIGNATED - SCHUBERT FUND   | \$540.00    | \$0.00        |
| 220-34300 FUND BALANCE                 | \$37,874.51 | \$0.00        |
| 220-43740091 SOUTH CENTRAL LIBRARY AID | \$0.00      | \$0.00        |
| 220-46740011 PUBLIC CHARGES            | \$31.00     | (\$16,000.00) |
| 220-46740012 BOOK SALES                | \$0.00      | \$0.00        |
| 220-46740013 DAMAGED BOOKS             | \$0.00      | \$0.00        |
| 220-46740014 PHOTOCOPIES               | \$0.00      | \$0.00        |
| 220-48040010 MISCELLANEOUS REVENUE     | \$0.00      | \$0.00        |
| 220-48140001 INTEREST INCOME           | \$0.00      | \$0.00        |
| 220-48340001 PROPERTY SALES            | \$0.00      | \$0.00        |
| 220-48540070 DONATIONS                 | \$0.00      | \$0.00        |



### 1030243: Waunakee Library Forever Fund

|  | 1/1/2018 To 12/31/2018 |
|--|------------------------|
| Balance Salance  |                        |
| Beginning Balance  | 269,663.63             |
| Contributions/Gifts  |                        |
| Contributions*   | 100.00                 |
| *Contribution totals include net gift amounts for credit card gifts. Each credit card gift is assessed a merchant processing fee by the donor's credit card company of approximately 4%. |                        |
| Transfers In   | 0.00                   |
|  | 100.00                 |
| Portfolio Gains (Losses), Net of Fees  |                        |
| Interest & Dividends   | 8,386.76               |
| Unrealized Gain / Loss   | (25,248.83)            |
| Realized Gain / Loss   | 14,538.02              |
| Trustee Fees   | (332.99)               |
|  | (2,657.04)             |
| Grants/Distributions   |                        |
| Grants/Distributions   | (9,744.51)             |
| Transfers Out  | 0.00                   |
| MCF Support  | (2,681.54)             |
|  | (12,426.05)            |
| Ending Balance   | \$254,680.54           |



### 1030243: Waunakee Library Forever Fund

|  | 12/1/2018 To 12/31/2018 |
|--|-------------------------|
| Balance  |                         |
| Beginning Balance  | 263,237.64              |
| Contributions/Gifts  |                         |
| Contributions*   | 0.00                    |
| *Contribution totals include net gift amounts for credit card gifts. Each credit card gift is assessed a merchant processing fee by the donor's credit card company of approximately 4%. |                         |
| Transfers In   | 0.00                    |
|  | 0.00                    |
| Portfolio Gains (Losses), Net of Fees  |                         |
| Interest & Dividends   | 1,362.90                |
| Unrealized Gain / Loss   | (9,624.78)              |
| Realized Gain / Loss   | (57.02)                 |
| Trustee Fees   | (18.84)                 |
|  | (8,337.74)              |
| Grants/Distributions   |                         |
| Grants/Distributions   | 0.00                    |
| Transfers Out  | 0.00                    |
| MCF Support  | (219.36)                |
|  | (219.36)                |
| Ending Balance   | \$254,680.54            |

### WAUNAKEE PUBLIC LIBRARY MONTHLY ACTIVITY REPORT

January

2019

|                                 |         | 2019       | 1111           | 2                 | 2018           | % Change   | % Change  | YTD      |
|---------------------------------|---------|------------|----------------|-------------------|----------------|--|-----------|----------|
|                                 | January | Prev Month | Yr-to-date     | January           | Yr-to-date     | Prev Month   | Prev Year | % Change |
|                                 |         |            |                |                   |                |  |           | , change |
| # of Days Library was open      | 25      | 24         | 25             | 27                | 26             | 4.2%   | N/A       | N/A      |
| CIRCULATION                     |         |            |                |                   |                | 11270  | 11/14     | 14/7     |
| Physical circulation            | 19,589  | 17,293     | 19,589         | 18,789            | 18,789         | 13.3%  | 4.3%      | 4.3%     |
| Digital circulation             | 2,442   | 2,234      | 2,442          | The second second |                |  | 19.8%     | 19.8%    |
| Library Total                   | 22,031  | 19,527     | 22,031         |                   |                |  | 5.8%      | 5.8%     |
| Per Day library was open        | 881     | 814        | 881            |                   | 801            | 8.3%   | 14.2%     | 10.0%    |
| Average of Deforest, Monona and |         |            |                |                   | 001            | 0.570  | 14.2/0    | 10.0%    |
| Verona libraries                | 28,049  | 26,900     | 28,049         | 29,341            | 29,341         | 4.3%   | -4.4%     | -4.4%    |
| By Category                     |         |            |                |                   |                |  |           |          |
| Books                           |         |            |                |                   |                |  |           |          |
| Juvenile Fiction                | 2,017   | 1,736      | 2,017          | 1 021             | 1 024          | 46.004   |           |          |
| Juvenile Non-Fiction            | 1,314   | 940        |                | 1,821             | 1,821          | 16.2%  | 10.8%     | 10.8%    |
| Easy Readers                    | 1,074   | 951        | 1,314          | 1,168             | 1,168          | 39.8%  | 12.5%     | 12.5%    |
| Picture books                   | 3,096   | 2,796      | 1,074          | 1,023             | 1,023          | 12.9%  | 5.0%      | 5.0%     |
| Total Juvenile                  | 7,501   | 6,423      | 3,096<br>7,501 | 3,196<br>7,208    | 3,196<br>7,208 | 10.7%<br>16.8%   | -3.1%     | -3.1%    |
| Young Adult                     | 514     | 475        | 514            | 535               |                | 10010015005  | 4.1%      | 4.1%     |
| Adult Fiction                   | 2,110   | 1,990      | 2,110          |                   | 535            | 8.2%   | -3.9%     | -3.9%    |
| Adult non-Fiction               | 1,997   | 1,784      |                | 2,229             | 2,229          | 6.0%   | -5.3%     | -5.3%    |
| Large print                     | 462     | 430        | 1,997<br>462   | 2,147<br>443      | 2,147          | 11.9%  | -7.0%     | -7.0%    |
| Adult Paperbacks                | 251     | 202        | 251            |                   | 443            | 7.4%   | 4.3%      | 4.3%     |
| Total Adult                     | 4,820   | 4,406      | 4,820          | 267               | 267            | 24.3%  | -6.0%     | -6.0%    |
| rotarridan                      | 4,020   | 4,400      | 4,020          | 5,086             | 5,086          | 9.4%   | -5.2%     | -5.2%    |
| Magazines                       | 341     | 337        | 341            | 440               | 440            | 1.2%   | -22.5%    | -22.5%   |
| Audio                           | 1,326   | 1,302      | 1,326          | 1,660             | 1,660          | 1.8%   | -20.1%    | -20.1%   |
| DVD and video                   | 4,045   | 3,386      | 4,045          | 3,166             | 3,166          | 19.5%  | 27.8%     | 27.8%    |
| Software                        | 23      | 28         | 23             |                   |                |  |           |          |
| Kits                            | 849     | 790        | 849            | 43<br>876         | 43             | -17.9%   | -46.5%    | -46.5%   |
| Electric Resources              | 0       | 0          | 0              |                   | 876            | 7.5%   | -3.1%     | -3.1%    |
| E-reader, laptops, equipment    | 56      | 58         | 56             | 0<br>53           | 0              | N/A  | N/A       | N/A      |
|                                 |         | 36         | 30             | 55                | 53             | -3.4%  | 5.7%      | 5.7%     |
| E-books                         | 2,442   | 2,234      | 2,442          | 2,039             | 2,039          | 9.3%   | 19.8%     | 19.8%    |
| % of total circulation          | 11.1%   | 11.4%      | 11.1%          | 9.8%              | 9.8%           | -3.1%  | 13.2%     | N/A      |
| PROGRAMS Children               |         |            |                |                   |                |  |           |          |
| Number                          | 38      | 22         | 20             | 40                |                | 1000 200   |           |          |
| Attendance                      |         | 32         | 38             | 42                | 42             | 18.8%  | -9.5%     | -9.5%    |
| Young adult                     | 990     | 670        | 990            | 922               | 922            | 47.8%  | 7.4%      | 7.4%     |
| Number                          |         |            |                |                   |                | TO STATE OF THE ST |           |          |
| Attendance                      | 4<br>29 | 4          | 4              | 3                 | 3              | 0.0%   | 33.3%     | 33.3%    |
| Adult                           | 29      | 28         | 29             | 13                | 13             | 3.6%   | 123.1%    | 123.1%   |
| Number                          | 1       | 10         |                |                   |                |  |           | n n n    |
| Attendance                      | 4       | 10         | 4              | 6                 | 6              | -60.0%   | -33.3%    | -33.3%   |
| , accordance                    | 23      | 122        | 23             | 68                | 68             | -81.1%   | -66.2%    | -66.2%   |
| OF USES OF PUBLIC COMPUTERS *   | 6,270   | 5,427      | 6,270          | 4,611             | 4,611          | 15.5%  | 36.0%     | 36.0%    |
| OF VISITORS TO LIBRARY          | 12,444  | 10,538     | 12,444         | 11,547            | 11,547         | 18.1%  | 7.8%      | 7.8%     |

### Library Activity Report Erick Plumb February 2019

We have been impacted by the rotten winter weather the past month, closing early twice, opening late once, and closing for the entirety of the day on January 30 due to the extreme cold temperatures. These closings made us cancel several programs for children, teens, and adults. We look forward to having maintenance staff on hand in the new building to keep our parking lots and sidewalks clear in snowy weather, as we now rely on Public Works, who, justifiably, have many other places to attend to.

The weather has impacted construction, with the site closing down for a few days due to the cold. That said, the project remains on schedule and within budget. The exterior is almost completed, and the drywalling of the interior walls continues. I would welcome any Trustee that wishes to take a tour with me at their convenience. I have also begun tours of the building with all members of the library staff, in order to give them all a better sense of where we are moving and how that will impact their jobs and our services to the public.

We held a lengthy staff meeting on February 1, discussing the upcoming move and what we will need to do as a staff to be fully prepared come our opening on August 1. I've attached the staff self-analysis for Circulation Competencies that all staff members have completed. The goal is to have the staff at 4s or 5s in all areas by the time we move in July. We will also review as a full-staff those self-identified areas that are broadly problematic amongst a number of staff members.

I'd like to commend Courtney Cosgriff for developing packets that will be given to new library card registrants, with library information and guides to library services and events.

### **Youth Services Report by Brittany**

January may have brought bitter cold and plenty of snow, but it didn't seem to stop families from coming out and enjoying the library. We continued to offer storytimes and programs as much as we could and only have one class of Yoga Sprouts to make up. Yoga programs continue to be a huge hit, Winter Reading Program had over 150 kids participating and a new Saturday program, "Make a Pinecone Bird Feeder," was a simple, but popular offering. Angie continues to make progress with the preteens and teens and the food programs, of course, seem to be an instant draw. She is beginning to make connections and meet with the librarians and literacy coaches at the upper schools to determine how the library best fits into their needs for the students. Our picture book project is completed for authors A – G. It is a lot of work and very timely for several staff members heavily involved, but patron feedback so far has been really positive!

### **Adult Services Report by Courtney**

In January, I hosted 2 programs and the Ales and Tales bookclub. I signed the library up to attend the Waunakee Farmers Market once a month this summer/fall. I listened to a webinar on Transparent Languages (new database as of 2/1). I created a Guess the Book display where patrons can guess book

quotes all month to win an Amazon gift card. Gay, Patti, and I met for a programming meeting to establish ideas for the spring/summer. I attended a walk through tour of the new building. I got folders printed for new patron packets and a tablecloth for outreach events. I began researching ideas / processes for meeting room requests in the new building.

### Erick's Meetings and Appearances this month

- Dustin Lamm, Bibliotheca re: self-checks at new library, January 3
- Library management meeting, January 3 and 22
- Rotary Board of Directors, January 8
- Library construction meeting with Vogel Bros., January 8 and January 22
- Library Board walk-through at new building, January 8
- Thysse design review, January 9
- Dane County Library Directors, Monona, January 10
- Rotary, January 3, 17, and 24
- Tour of new building with Todd and department heads, January 22
- Joe Zitzelsberger tour of new building, January 25
- Staff Meeting, February 1
- Todd Schmidt, February 1



Energency Closing Policy

p. 34 of Village personnel handbook

### Library

- 1. The Library Director or his/her designee shall have discretion to close the Library in emergency situations depending on conditions; however, it is desired to keep the library open during regular operating hours.
- 2. At 8:00 a.m., if weather conditions are dangerous for travel, the decision could be made to delay the library's opening time or to close for the day. If no delay is relayed to staff via phone call or posted on the Library's Facebook page, they should assume a regular 9 a.m. open time.
- Based on conditions, the Library Director or his or her designee may close the Library for the entire day. Should an employee choose not to work following a delayed opening they may only use vacation, personal holidays and/or unpaid leave (sick pay may not be used.)
- p. 35 of Village personnel handbook

### Library

Should inclement weather occur later in the day the Library Director or designee will make the determination to close the library early. Staff that are already at work or those whose shift has not yet begun, may use vacation, personal holidays and/or unpaid leave (sick pay may not be used.)



### Wisconsin Department of Public Instruction PUBLIC LIBRARY ANNUAL REPORT PI-2401 (Rev. 1-19)

Wis. Stat. §§ 43.05(4) & 43.58(6)

FOR THE YEAR 2018

**INSTRUCTIONS:** Complete and return two (2) original signed copies of the form and attachments to your system headquarters.

Board-approved, signed annual reports for 2018 are due to the DPI Division for Libraries and Technology no later than March 1, 2019.

|   |                      | I. GENERAL                   | INFORMATION                     |                  |                             |                               |  |
|---|----------------------|------------------------------|---------------------------------|------------------|-----------------------------|-------------------------------|--|
| Name of Library     Waunakee Public Library |                      |                              | 2. Public Library Syster        | n                |                             |                               |  |
| wadnakee I done Library                     |                      |                              | South Central Library           | System           |                             |                               |  |
| 3a. Head Librarian First Name               | 3b. Head L           | ibrarian Last Name           | 4a. Certification Grade         | 4b. Certifica    | tion Type                   | 5. Certification              |  |
| Erick                                       | Plumb                |                              | Gr 1                            | Reg              | ular                        | Expiration Date<br>01/31/2021 |  |
| 6a. Street Address                          | 6b. Mailing          | Address or PO Box            | 7. City / Village / Town        | 8a. ZIP          | 8b. ZIP4                    | 9. County                     |  |
| 710 South St.                               | 710 So               | ath St.                      | Waunakee                        | 53597            | 1638                        | Dane                          |  |
| 10. Library Phone Number                    | 11. Fax Nu           | mber                         | 12. Library E-mail Addre        | ess of Director  |                             | I                             |  |
| (608)849-4217                               | (608)849             | 9-7817                       | eplumb@waupl.org                |                  |                             |                               |  |
| 13. Library Website URL                     |                      |                              | 14. No. of Branches             | 15. No. of Bo    | okmobiles                   | 16. No. of Other Public       |  |
| www.waunakeepubliclibrary.org               |                      |                              | 0                               | Owned 0          |                             | Service Outlets<br>0          |  |
| 17. Does your library operate 18.           | Some public          | libraries are legally org    | anized as joint libraries, wit  | h neighboring    | municipaliti                | es or a county and muni       |  |
| a books-by-mail program?                    | cipality joini<br>No | ng to operate a library. Is  | s your library such a joint lib | orary legally es | tablished u                 | nder Wis. Stat. s. 43.53?     |  |
| 19a. Winter Hours Open per Week             |                      | ber of Winter Weeks          | 19c. Summer Hours Op            | en per Week      | 19d. Num                    | ber of Summer Weeks           |  |
| 63  | 52                   |                              | 0                               |                  | 0                           |                               |  |
| 20. Square Footage of Public Library        |                      | our library or a branch m    | ove to a new facility or exp    | and an           | 22. DUNS Number Nine digits |                               |  |
| 11,972                                      | existir              | ng facility during the fisca | al year?                        |                  | 124096249                   |                               |  |
| and the second                              |                      | II LIPPARY                   | COLLECTION                      |                  |                             |                               |  |
|   |                      | II. LIBRART                  | COLLECTION                      | a. Nun           | nber                        |                               |  |
|   |                      |                              |                                 | Owned / I        |                             | b. Number Added               |  |
| 1. Books in Print Non-periodical prin       | nted publicat        | ions                         |                                 |                  | 45,790                      | 4,253                         |  |
| 2. Electronic Books <i>E-books</i>          |                      |                              |                                 |                  | 153,050                     |                               |  |
| 3. Audio Materials                          |                      | 2)                           |                                 |                  | 4,569                       | 460                           |  |
| 4. Electronic Audio Materials Down          | oadable              |                              |                                 |                  | 51,169                      |                               |  |
| 5. Video Materials                          |                      |                              |                                 | 6,421            | 798                         |                               |  |
| 6. Electronic Video Materials Downl         | oadable              |                              |                                 |                  |                             |                               |  |
| 7. Other Materials Owned Describe           |                      |                              |                                 |                  |                             |                               |  |
| Daycare kits, storyboxes, etc.              |                      |                              |                                 |                  | 1,277                       |                               |  |
| 8. Electronic Collections Locally Ow        | ned or Leas          | ed                           |                                 |                  | 3                           |                               |  |
|   |                      |                              |                                 |                  |                             |                               |  |
| 9. Total Electronic Collections Local       | l, regional, a       | nd state                     |                                 |                  | 49                          |                               |  |

| age z   |                               |                |                           |                     |             |                          |                      |                      |  | F1-240                |  |  |
|---|-------------------------------|----------------|---------------------------|---------------------|-------------|--------------------------|----------------------|----------------------|--|-----------------------|--|--|
|   |                               |                |                           | JI J                | II. LIBRAR  | Y SERVI                  | CES                  |                      |  |                       |  |  |
| 1. Circulation  | Transa                        | actions        | ran                       |                     |             | 2. Inter                 | library Loans        |                      |  |                       |  |  |
| a. Total Circulation b. 0                             |                               |                | b. C                      | hildren's Materials |             | a. Ite                   | ems Loaned <i>F</i>  | Provided to          | b. Items Receiv                            | ved Received from     |  |  |
| 237,662   | 237,662 127,314               |                |                           |                     |             | Ş                        | 2,354                |                      | 83,189                                     |                       |  |  |
| 3. Number of Registered Users                         |                               |                |                           |                     | 4. Refere   | ence Trar                | nsactions            |                      | 5. Library Visits                          |                       |  |  |
| a. Residen  | a. Resident b. Nonresident c. |                |                           | c. TOTAL            | a. Me       | thod                     | b. Annual            | Count                | a. Method                                  | b. Annual Count       |  |  |
| 7,125   |                               | 1,844          |                           | 8,969               | Did         | Not Colle                | ct                   |                      | Actual Count                               | 154,673               |  |  |
| Uses of Public Internet Computers                     |                               |                | 7. Uses of Public W       | rnet                | 8. Number   | of                       | 9a. Local Electronic | 9d. Total Electronic |  |                       |  |  |
| a. Method   |                               | b. Annual Cou  | nt                        | a. Method           | b. Annua    | I Count                  | Count Website Visits |                      | Collection Retrievals                      | Collection Retrievals |  |  |
| Actual  | Count                         | 7,135          | 7,135 Password Controlled |                     |             | 56,615 54,743            |                      |                      | 2,390                                      | 2,711                 |  |  |
| 10. Uses of Electronic Materials by Users of Your Lib |                               |                |                           | of Your Library     | _           |                          |                      |                      |  |                       |  |  |
| a. E-Book   | s                             | b. E-Audio     |                           | c. E-Video          | d. Total    | Uses of Electronic Works |                      |                      | e. Uses of Children's Electronic Materials |                       |  |  |
| 14,477  |                               | 11,204         |                           | 39                  | 25,720      | )                        |                      |                      | 1,908                                      |                       |  |  |
| 11. Programs  | and Pr                        | ogram Attenda  | nce A                     | nnual Count         |             |                          | 10                   | 100                  | 11. Number of Public                       | Use Computers         |  |  |
|   | a. Cl                         | hildren (0-11) | b. Y                      | oung Adult (12-18)  | c. Other (a | II ages)                 | d. TOT               | AL                   | a. Total                                   | b. Internet Access    |  |  |
| Number of<br>Programs                                 |                               | 453            |                           | 43                  |             | 111 607                  |                      | 607                  | 15   | 12                    |  |  |
| Total<br>Attendance                                   |                               | 18,576         |                           | 726                 |             | 1,462                    |                      | 20,764               |  |                       |  |  |
|   |                               |                |                           | IV.                 | LIBRARY (   | GOVERN                   | ANCE                 |                      |  |                       |  |  |

Library Board Members. List all members of the library board as of the date of this report. List the president first. Indicate vacancies. Report changes to the Division for Libraries and Technology as they occur. When reporting such changes, indicate the departing board members.

| First Name         | Last Name                           | Street Address        | City     | ZIP+4 | Email Address              |
|--------------------|-------------------------------------|-----------------------|----------|-------|----------------------------|
| PRESIDENT          |                                     |                       |          |       |                            |
| 1. <sub>Jean</sub> | Elvekrog                            | 401 Doral Court       | Waunakee | 53597 | jelvekrog@gmail.com        |
| 2.                 |                                     |                       |          |       |                            |
| Mike               | Ricker                              | 1117 Woodbridge Trail | Waunakee | 53597 | rickermike@icloud.com      |
| 3.                 |                                     | 197 19                |          |       |                            |
| Erin               | Moran                               | 215 West Main Street  | Waunakee | 53597 | emoran@waunakee.com        |
| 4.                 |                                     |                       | 400      |       |                            |
| Cindy              | Turner                              | 1700 Dover Drive      | Waunakee | 53597 | cshollturner@gmail.com     |
| 5.                 | 1                                   |                       |          |       |                            |
| Annie              | Ballweg                             | 1224 Dartmouth Drive  | Waunakee | 53597 | annieballweg@yahoo.com     |
| 6.                 | 4                                   | <i>M</i>              |          |       |                            |
| Kathy              | Grosskopf                           | 5508 Woodland Dr      | Waunakee | 53597 | kathygrosskopf@hotmail.com |
| 7.                 |                                     |                       |          |       |                            |
| Geoff              | Vine                                | 105 Fourth Street     | Waunakee | 53597 | vinecmllc@gmail.com        |
| 8.                 |                                     |                       |          |       |                            |
|                    |                                     |                       |          |       |                            |
| 9.                 |                                     |                       |          |       |                            |
|                    |                                     |                       |          |       |                            |
| 10.                |                                     |                       |          |       |                            |
|                    |                                     |                       |          |       |                            |
| 11.                |                                     |                       |          |       |                            |
|                    |                                     |                       |          |       |                            |
| 12.                |                                     |                       |          |       |                            |
|                    |                                     |                       |          |       |                            |
| No. of Library     | Board Members<br>cies in this count |                       |          |       |                            |
| include vacand     | Sies in this count                  |                       |          |       |                            |
|                    |                                     |                       |          |       |                            |



|   |                  |   |                |   |                  | Page   |
|---|------------------|---|----------------|---|------------------|--|
|   | Repoi            | V. LIBRARY O                                  | PERATING RE    | VENUE                                       |                  |  |
| 1. Local Municipal Appropriations                             | for Library Se   | rvice Only Joint librari                      | es report mor  | e than one municip                          | ality here       |  |
| Municipality Type   |                  |   | Name           |   |                  | Amount                                       |
| Village   | Waunakee         | 2   |                |   |                  | \$791,927                                    |
|   |                  |   |                |   |                  |  |
|   |                  |   |                |   |                  |  |
|   |                  |   |                |   |                  |  |
|   |                  |   |                |   |                  |  |
|   |                  |   |                |   |                  |  |
| 2. 0  |                  |   |                | A   | Subtotal 1       | \$791,927                                    |
| <ol><li>County</li><li>a. Home County Appropriation</li></ol> | for Library Se   | nvice   |                |   | 0                |  |
| b. Other County Payments for                                  |                  |   |                |   | Subtotal 2a      | \$160,046                                    |
| County Name   |                  | Amount  |                | County Name                                 |                  | Amount                                       |
| Columbia  |                  | \$5,62  | 26             |   |                  |  |
| Sauk  |                  | \$1,96  | 56             |   |                  |  |
| Green   |                  | 5   | 35             |   |                  |  |
|   |                  |   | D              |   |                  |  |
|   |                  |   |                |   |                  |  |
|   |                  |   |                |   | Subtotal 2b      | \$7,597                                      |
| State Funds     a. Public Library System State                | Eundo            | 40  |                |   |                  |  |
| Description   | unus             | Amount  |                | Description                                 | Ì                | Amount                                       |
| SCLS SLP  |                  | \$47  | 5              |   |                  |  |
|   |                  |   |                |   |                  |  |
| b. Funds Carried Forward from                                 | Previous Year    |   | 0 c. Other     | State Funded Prog                           | ram              |  |
|   |                  |   |                |   | Subtotal 3       | \$475  |
| 4. Federal Funds Name of program                              | n—for LSTA g     | rant awards, grant numb<br>Program or Project |                | title                                       | Ĭ                | A  |
|   |                  | Flogram of Flogect                            | * 1100         |   |                  | Amount \$0                                   |
|   |                  |   |                |   |                  | Ψ  |
|   |                  |   |                |   |                  |  |
|   |                  |   |                |   |                  |  |
|   |                  |   |                |   | Subtotal 4       |  |
| 5. Contract Income From other gov                             | ernmental uni    |   | brary systems, |   | 1                |  |
| Name  |                  | Amount  |                | Name  |                  | Amount                                       |
|   |                  | -   |                |   |                  |  |
|   |                  |   |                |   | Subtotal 5       |  |
|   |                  |   |                | )19 annual appropri-                        | 10. Was your lib | rary's municipality                          |
| not include state aid. Report state funds in 3b above.        | Operating Income | Income<br>Add 1 through 7                     |                | by your governing<br>or your public library | exempt from      | the county library tax is. Stat. s. 43.64(2) |
| \$0   | \$13,653         | \$973.698                                     | \$923 190      |   | Ves              | 4250000                                      |

|                                  |  |                 | VI. LIB                    | RARY OPER     | RATIN     | IG EXPENDITU                             | RES     |   |                               | 11240    |
|----------------------------------|--|-----------------|----------------------------|---------------|-----------|--|---------|---|-------------------------------|----------|
| Salaries and                     | Wages Include main   |                 |                            |               |           |  |         | expenditures here.<br>clude maintenance, secu             | with a plant an aughi         |          |
| \$528,196                        | Trages merade man  | terrarios, soci | anty, plan                 | Coperations   |           | \$187,540                                | ients m | ciude maintenance, secu                                   | nty, piant operati            | ons      |
|                                  | ction Expenditures   | 0 00            |                            |               |           |  |         |   |                               |          |
| a. Print Mate                    | \$60,879 b. Ele  | ctronic Mater   | ials<br>\$12,775           | c. Audio      | visua     | I Materials<br>\$18,325                  | i .     | Other Library Materials<br>3,151                          | e. Subtotal 3                 | \$95,130 |
| 4. Contracts for                 |  | ntracts with ot | 1                          |               | lities,   | and library syste                        |         | e. Include service provid                                 | er.                           |          |
|                                  | Provider   |                 | <i>F</i>                   | Amount        | +         |  | Prov    | ider  | Amoun                         | t        |
| SCLS Tech/ILS                    |  |                 |                            | \$45,67       | 5         |  |         |   |                               |          |
|                                  |  |                 |                            |               |           |  |         |   |                               |          |
|                                  |  |                 |                            |               |           |  |         | <i></i>   |                               |          |
|                                  |  |                 |                            |               | $\dagger$ | 4  | P       |   |                               |          |
|                                  |  |                 |                            |               | $\dagger$ |  |         |   |                               |          |
| -                                | -  |                 |                            |               |           |  |         |   |                               |          |
|                                  |  |                 |                            | 0             |           |  |         | Subtotal 4  |                               | \$45,675 |
| 5. Other Operati                 | ng Expenditures  |                 |                            |               | À.        |  | 7       |   |                               | \$80,803 |
| 6. Total Operatin                | ng Expenditures Add  | 1 through 5     | g production of the second |               |           |  |         |   | s                             | 937,344  |
| 7. Of the expend                 | litures reported in iter   | m 6, what we    | re operati                 | ng expenditu  | res fr    | om federal progr                         | am sou  | rces?   |                               | \$0      |
|                                  | VII. LIBI  | RARY CAPIT      | AL REVE                    | ENUE, EXPE    | NDIT      | URES, DEBT R                             | ETIREN  | MENT, AND RENT  |                               |          |
| Capital Income     Do not report | e and Expenditures b   | y Source of I   | ncome.                     |               |           |  |         | - District  |                               |          |
| Source                           | any expenditures rep   |                 |                            | of Expenditu  |           | ot any expenditu                         | res.    | Revenue   | Expenditu                     | re       |
| a. Federal                       |  |                 | 9                          |               |           |  |         |   |                               |          |
| b. State                         |  |                 |                            |               |           |  |         |   |                               |          |
| c. Municipal                     | New building project   | 1               |                            |               |           |  |         | \$11,289,839  | \$6,90                        | 55,687   |
| d. County                        |  |                 |                            |               |           |  |         |   |                               |          |
| e. Other                         |  |                 |                            |               |           |  |         |   |                               |          |
| 2. Debt Retireme                 | ent  | 20.00           | id to Muni                 | cipality/Coun | ty        |  |         | Total Revenue   | Total Expenditu               | re       |
| \$0                              | 103  | \$0             |                            |               |           |  |         | \$11,289,839  | \$6,96                        | 5,687    |
|                                  | VIII. OTHER FU   |                 |                            |               | ARD       |  |         | IX. TRUS  | T FUNDS                       |          |
| section any funds                | e library board's contr<br>in the library board's<br>ported in a previous se | control (exce   | pt Trust F                 | unds) that    | 1         | Total Amount of Funds at End of \$39,484 |         | Total Amount of Tru<br>Library Board at End     \$254,680 | st Funds Held by<br>I of Year | the      |



X. STAFF

- 1. Personnel Listing. Libraries with 15 or fewer employees may report all staff under 1a. Libraries with more than 15 employees, list head librarian, chief assistants, branch librarians, division heads, and other supervisory personnel in 1a. and all other positions in 1b.
  - a. Employees Holding the Title of Librarian. Indicate advanced degrees in Type of Staff.

| Position                        | Type of<br>Staff | Annual<br>Salary | Hours<br>Worked<br>per Week | Position | Type of Staff | Annual<br>Salary | Hours<br>Worked<br>per Week |
|---------------------------------|------------------|------------------|-----------------------------|----------|---------------|------------------|-----------------------------|
| Director / Head Librarian       | MLS (ALA)        | \$83,115         | 40.00                       |          |               |                  |                             |
| Youth Services Manager          | MLS (ALA)        | \$56,255         | 40.00                       |          |               |                  |                             |
| Adult Services Manager          | MLS (ALA)        | \$53,607         | 40.00                       |          |               |                  |                             |
| Circulation Manager             | Librn. no-MLS    | \$44,576         | 40.00                       |          |               |                  |                             |
| Youth Services Librarian        | MLS (ALA)        | \$8,736          | 40.00                       |          |               |                  |                             |
|                                 |                  |                  |                             |          |               |                  |                             |
|                                 |                  |                  |                             |          |               |                  |                             |
|                                 |                  |                  |                             |          |               |                  |                             |
| b. Other Paid Staff See instruc | ctions           | Total            | Hours                       |          | 1             | Total            | Hours                       |

| Position              | Type of<br>Staff | Total<br>Annual<br>Wages | Hours<br>Worked<br>per Week | Position | Type of Staff | Total<br>Annual<br>Wages | Hours<br>Worked<br>per Week |
|-----------------------|------------------|--------------------------|-----------------------------|----------|---------------|--------------------------|-----------------------------|
|                       |                  | and the same             |                             |          |               |                          |                             |
| Library Assistant III | Other            | \$136,481                | 192.00                      |          |               |                          |                             |
| Library Assistant II  | Other            | \$115,656                | 106.00                      |          |               |                          |                             |
| Library Assistant I   | Other            | \$13,633                 | 10.00                       |          |               |                          |                             |
| Pages/Shelver         | Other            | \$3,261                  | 20.00                       |          |               |                          |                             |

| <ol><li>Library Staff Full-Time Equivalents (FTEs). Divide the total hours worked per week for each category by 40 to determine full-time ec</li></ol> | e equivalei | ent |
|--|-------------|-----|
|--|-------------|-----|

| a. Persons Holding the Title of Libra                | rian A   |             | , ,   | c. Total Library Staff |
|--|--|-------------|---|------------------------|
| Master's Degree from an ALA Accredited Program (FTE) | Other Persons Holding the Title of Librarian (FTE) | Subtotal 2a | Include maintenance, plant operations, and security | (FTE)                  |
| 4.00   | 1.00   | 5.00        | 8.20  | 13.20                  |

### XI. PUBLIC LIBRARY LOANS OF MATERIAL TO NONRESIDENTS

|  |                       |   |   |                          |  | AL TO NONK  | COIDENTS                             |   |  |
|--|-----------------------|---|---|--------------------------|--|---|--------------------------------------|---|--|
| <ol> <li>Of the total circulation repo<br/>of nonresident</li> </ol>   | rted for you          | r library<br>65,603                     | from Section II   | I, item 1,               | what was th  | he total circula  | tion to non                          | residents See instruc                           | tions for definition   |
| Divide nonresident circulation through 6 below should not be   | among the greater tha | followino<br>an the กน                  | g categories. Th<br>imber reported  | ne total of<br>in item 1 | f 2<br>above.  | a. Those v<br>a Librar  | 6.070000                             | b. Those without<br>a Library                   | c. Subtotal  |
| 2. Circulation to Nonresidents   | Living in Yo          | our Cou                                 | nty   |                          |  | 15,321  |                                      | 47,251  | 62,572   |
| 3. Circulation to Nonresidents   | Living in Ar          | nother C                                | ounty in Your S   | System                   |  |   | 1,063                                | 1,860   | 2,923  |
| 4. Circulation to Nonresidents   | Living in ar          | Adjace                                  | nt County Not i   | n Your Sy                | /stem  |   | 12                                   | 40  | 52   |
| 5. Circulation to All Other Wisc   | consin Resi           | dents                                   |   |                          | 6. Circul  | ation to Perso  | ns from Ou                           | t of the State                                  |  |
| 56   |                       |   |   |                          | 0  |   |                                      |   |  |
| Are the answers to items 1 to on actual count or survey/sa   | through 6 bample?     | ased                                    | 8a. Does your residents on the bas  | of adjacen               | ny access t<br>t public libra<br>Stat. s. 43.  | ary systems   | 8b. If ye syst                       | s, do you allow reside<br>ems to purchase libra | ents in adjacent<br>ary cards?   |
| Circulation to Nonresidents     Name of Cou  | Living in an<br>intv  | Adjacer                                 | nt County Who   |                          | ave a Loca   | -ch   |                                      |   | •  |
| a. Columbia  | ,                     |   | - Circuit   | 1,654                    | f.   | Ivame   | of County                            |   | Circulation  |
| b. Sauk  |                       |   |   | 206                      | g.   |   |                                      |   |  |
| c. Iowa  |                       | 48                                      | h.  |                          |  |   |                                      |   |  |
| d. Rock  |                       |   |   |                          | i.   |   |                                      |   |  |
| e.   |                       |   |   |                          | 1.   |   |                                      |   |  |
|  |                       | 1                                       |   | /II TECH                 | WA THE RESERVE THE PERSON NAMED IN COLUMN TO THE PERSON NAMED IN C |   |                                      |   |  |
| Does your library provide  | I o 14/1              |   | 40000   |                          | NOLOGY   |   |                                      |   |  |
| wireless Internet access for patrons' mobile devices?  Yes   | you ha  X a.  D b.    | ive? <i>Mai</i><br>State TE<br>Other br | nternet connect<br>rk all that apply<br>EACH line<br>roadband conne<br>able, telco, com | ection                   | filterin a. b.   | your library us<br>g software or s<br>Yes, on all Int<br>Yes, on some | service?<br>ernet work<br>Internet w | stations<br>orkstations                         |  |
|  | K                     | network                                 | , etc.  |                          | <b>X</b> c.  | No filtering on   | any Interr                           | et workstation                                  |  |
| 4 12 00 1 1 1 1  | 100                   | XIII. L                                 | ITERACY OFF   | ERINGS                   | AND DRO  | P-IN ACTIVIT  | IES                                  |   |  |
| Literacy Offerings Umbrella e<br>that include programs and/or<br>activities planned for a limited  | drop-in               | Number                                  |   | a. Child                 | ren (0-11)   | b. Young Ad   | ult (12-18)                          | c. Other (all ages)                             | d. TOTAL   |
| duration which specifically en<br>individuals involved to read o   | courage               | Literac                                 | er of Summer<br>y Offerings   |                          | 1  |   | 1                                    | 1   | 3  |
| literacy skills in a focused way   | <i>y.</i>             |   | Induplicated<br>uals Involved   |                          | 2,012  |   | 244                                  | 118   | 2,374  |
|  |                       |   | r of Other<br>y Offerings   | i conservation           | 2  |   |                                      |   | 2  |
|  |                       |   | nduplicated<br>ıals Involved  |                          | 205  |   |                                      |   | 205  |
| <ol><li>Drop-in Activities Planned, inc<br/>ent activities available for a de</li></ol>  | efinite               |   |   | a. Childi                | ren (0-11)   | b. Young Adı  | ult (12-18)                          | c. Other (all ages)                             | d. TOTAL   |
| time period which introduce po<br>pants to any of the broad rang<br>library services or activities th  | e of                  | Numbe<br>Drop-in                        | r of<br>Activities  |                          | 9  |   | 13                                   |   | 22   |
| provide information to particip  | ants.                 | Particip                                |   |                          | 994  |   | 51                                   |   | 1,045  |
| <ol><li>Name and email address of presented in the second presented in the sec</li></ol> | rimary staff          | person                                  | who serves as   | the childre              | en, youth, o   | or teen librariar   | n. Only the                          | primary person is dis                           | splayed here.  |
| a. First Name  | b. Last Na            | ame                                     |   |                          |  | mail Address  |                                      |   | and the second s |
| Brittany   | Gitzlaf               | f                                       |   |                          | b  | gitzlaff@waupl  | .org                                 |   |  |
|  |                       |   |   |                          |  |   |                                      |   |  |

### XIV. PUBLIC LIBRARY ASSURANCE OF COMPLIANCE WITH SYSTEM MEMBERSHIP REQUIREMENTS

We assure the Public Library System of which this library is a member and the Division for Libraries and Technology, Department of Public Instruction that this public library is in compliance with the following requirements for public library system membership as listed in *Wis. Stats.* A check (X) or a mark in the checkbox indicates compliance with the requirement.

- The library is established under s. 43.52 (municipalities), s. 43.53 (joint libraries), or s. 43.57 (consolidated county libraries and county library services) of the Wisconsin Statutes [s. 43.15(4)(c)1].
- The library is free for the use of the inhabitants of the municipality by which it is established and maintained [s. 43.52(2), 73 Op. Atty. Gen. 86(1984), and OAG 30-89].
- The library's board membership complies with statutory requirements regarding appointment, length of term, number of members and composition. [s. 43.54 (municipal and joint libraries), s. 43.57(4) & (5) (consolidated and country library services), and s. 43.60(3) (library extension and interchange)].
- The library board has exclusive control of the expenditure of all moneys collected, donated, or appropriated for the library fund [s. 43.58(1)].
- The library director is present in the library at least 10 hours a week while library is open to the public, less leave time [s. 43.15(4)(c)6]
- The library board supervises the administration of the library, appoints the librarian, who appoints such other assistants and employees as the library board deems necessary, and prescribes their duties and compensation [s. 43.58(4)].
- The library is authorized by the municipal governing board to participate in your public library system [s. 43.15(4)(c)3].
- The library has entered into a written agreement with the public library system board to participate in the system and its activities, to participate in interlibrary loan of materials with other system libraries, and to provide, to any resident of the system area, the same library services, on the same terms, that are provided to the residents of the municipality or county that established the member library. This shall not prohibit a municipal, county, or joint public library from giving preference to its residents in library group programs held for children or adults if the library limits the number of persons who may participate in the group program, or from providing remote access to a library's online resources only to its residents. [s. 43.15(4)(c)4].
- The library's head librarian holds the appropriate grade level of public librarian certification from the Department of Public Instruction [s. 43.15(4)(c)6 and Administrative Code Rules PI 6.03].
- The library annually is open to the public an average of at least 20 hours each week except that for a library in existence on June 3, 2006, annually is open to the public an average of at least 20 hours or the number of hours each week that the library was open to the public in 2005, whichever is fewer [s. 43.15(4)(c)7].
- The library annually spends at least \$2,500 on library materials. [s. 43.15(4)(c)8].

### XV. CERTIFICATION

I CERTIFY THAT, to the best of my knowledge, the information provided in this annual report and any attachments are true and accurate and the library board has reviewed and approved this report.

| President, Library Board of Trustees Signature | Name of Presi  | Name of President Print or type    |             |  |
|--|----------------|------------------------------------|-------------|--|
| >  | Jean           | Elvekrog                           |             |  |
| Library Director / Head Librarian Signature    | Name of Direct | tor / Head Librarian Print or type | Date Signed |  |
| >  | Erick          | Plumb                              |             |  |

| Page 8  | PI-240   |
|---|--|
| STATEMENT CONCERNING PUBLIC LIBRARY SYSTEM EFFECTIVENES   | SS AND THE RESERVE OF |
| As required by Wis. Stat. s. 43.58(6)(c), the following statement with the appropriate wording indicated (that the library system either did or did not provide effective leadership and adequately meet the needs of the library) must be approved by the library board. The decision about whether the library system did or did not provide effective leadership and adequately meet the needs of the library should be made in the context of the public library system's statutory responsibilities and the funding which it has available to meet those responsibilities.*  | County<br>Dane   |
| Waunakee Public Library   |  |
| The Board of True | ustees hereby states that in 2018, the   |
| South Central Library System  |  |
| Name of Public Library System / Service   |  |
| Indicate with an Variantity following   |  |
| Indicate with an X one of the following two statements.   |  |
| Did provide effective leadership and adequately meet the needs of the library.  |  |
| Did not provide effective leadership and adequately meet the needs of the library.  |  |
|   |  |

\* The statement *may* be sent directly to LibraryReport@dpi.wi.gov or mailed to Wisconsin Department of Public Instruction, ATTN: Maria Ingraham, Division for Libraries and Technology, P.O. Box 7841, Madison, WI 53707-7841. This page need not be forwarded to your library system.

| CERTIFICATION | CE | RTI | FIC | ATI | ON |
|---------------|----|-----|-----|-----|----|
|---------------|----|-----|-----|-----|----|

The preceding statement was approved by the Public Library Board of Trustees.

Division staff will compile the statements received for each library system and, as required by Wis. Stat. s. 43.05(14), conduct a review of a public library system if at least 30 percent of the libraries in participating municipalities that include at least 30 percent of the population of all participating municipalities report that the public library system did not adequately meet the needs of the library. This statement may be provided to your public library system.

| President, Library Board of Trustees Signature | Name of President Print | or type  | Date Signed |
|--|-------------------------|----------|-------------|
| >  | Jean                    | Elvekrog |             |

PI-2401

Page 9

COMMENTS

Other Library Funds

Subtractions

\$100,000 contribution from Trust Fund towards new Library project.--2019-02-06

# Waunakee Public Library

Interior and Exterior Signage

January 11, 2019

27



thysse

January 11 2019

oloremque laudantium, totam rem aperiam, eaque ipsa quae ab illo inventore veritatis et quasi architecto beatae vitae dicta sunt explicabo. Nemo enim sam voluptatem quia voluptas sit aspernatur aut odit aut fugit, sed quia con-

sequuntur magni dolores eos qui ratione voluptatem sequi nesciunt. Neque porro quisquam est, qui dolorem ipsum quia dolor sit amet, consectetur, adipi-

sci velit, sed quia non numquam eius modi tempora incidunt ut labore et dolore magnam aliquam quaeret voluptatem. Ut enim ad minima veniam, quis nostrum exercitationem ullam corporis suscipit laboriosam, nisi ut aliquid ex

ea commodi consequatur? Quis autem vel eum iure repre henderit qui în

illum qui dolorem eum fugiat quo voluptas nulla pariatur.

Our Thanks to: ENDRES MFG, COMPANY FOUNDATION

Need copy content

# COMMUNITY HALL

QTV:

# BOARD ROOM Our Tande to DIANE ENDRES BALLIVEG



thysse

January 11 2019

Interior Signage

Waunakee Public Library

28

## **YOUNG ADULT** Our Thanks to: THE BERNARD AND LOUISE KENNEDY FAMILY













Waunakee Public Library

Interior Signage

January 11 2019



KIDS' CORNER

CULVER'S OF WAUNAKEE. NEIL KRUSCHEK, DEAN MEIER AND PHIL WILLEMS

## TECH HUB







January 11 2019 N Interior Signage Waunakee Public Library

30

# READING CORNER











January 11 2019

Interior Signage

9

Waunakee Public Library









Our Thunks to ERICK AND HILLARY PLUMB









January 11 2019







January 11 2019 Waunakee Public Library Interior Signage thysse thyse

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January 11 2019

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Waunakee Public Library



ROOFTODGARDEN

Exterior Signage - Posts

thysse

Need donor info

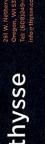
- 29 3/8" -





Exterior Signage - Brick or Wall Mount





January 11 2019

Waunakee Public Library

### Waunakee Public Library Circulation Competencies

| Name: Date: _   |   |            | _ |   |               |  |
|---|---|------------|---|---|---------------|--|
| Building  |   |            |   |   |               |  |
| Location of the building mechanical equipment               |   |            |   |   |               |  |
| HVAC control computer                                       | 1 | 2          | 3 | 4 | 5             |  |
| Furnace   | 1 | 2          | 3 | 4 | 5             |  |
| 2 IT panels   | 1 | 2          | 3 | 4 | 5             |  |
| Fuse Panel  | 1 | 2          | 3 | 4 | 5             |  |
| First-aid Kit and AED                                       | 1 | 2          | 3 | 4 | <del>_</del>  |  |
| People Counters   | 1 | _ <u>-</u> | 3 | 4 | 5             |  |
| Where to find password document                             | 1 | 2          | 3 | 4 | _ <del></del> |  |
| Where to find the emergency & service contact information?  | 1 | 2          | 3 | 4 | <del></del>   |  |
| How to lock different entrances                             | 1 | 2          | 3 | 4 | <del></del> 5 |  |
|   |   |            |   |   |               |  |
| <u>Communication</u>  |   |            |   |   |               |  |
| Blogs   |   |            |   |   |               |  |
| Access blogs  | 1 | 2          | 3 | 4 | 5             |  |
| Post in blogs   | 1 | 2          | 3 | 4 | 5             |  |
| Comment on a blog post                                      | 1 | 2          | 3 | 4 | 5             |  |
| Shared Drive  | 1 | 2          | 3 | 4 | 5             |  |
| Opening / Closing duties                                    | 1 | 2          | 3 | 4 | 5             |  |
| Where the schedule is posted                                | 1 | 2          | 3 | 4 | 5             |  |
| How to read the schedule                                    | 1 | 2          | 3 | 4 | 5             |  |
| Where to find the Saturday Rotation schedule                | 1 | 2          | 3 | 4 | 5             |  |
| Do you know staff emails or where to find them              | 1 | 2          | 3 | 4 | 5             |  |
| Where the staff mailboxes are                               | 1 | 2          | 3 | 4 | 5             |  |
| How to access your time sheet                               | 1 | 2          | 3 | 4 | 5             |  |
| How to fill out time sheet                                  | 1 | 2          | 3 | 4 | 5             |  |
| nclement weather procedure                                  | 1 | 2          | 3 | 4 | 5             |  |
| Call off procedure  | 1 | 2          | 3 | 4 | 5             |  |
| Time off request procedure                                  | 1 | 2          | 3 | 4 | 5             |  |
| Accessing the SCLS status wiki                              | 1 | 2          | 3 | 4 | 5             |  |
| Where to sign up for SCLS listserve emails                  | 1 | 2          | 3 | 4 | 5             |  |
| How to contact SCLS Help Desk and fill out online help form | 1 | 2          | 3 | 4 | 5             |  |
|   |   |            |   |   |               |  |
| Computers, Software, and Printers                           |   |            |   |   | 147.4550-12-  |  |
| Help patrons get to Word, online, or other programs         | 1 | 2          | 3 | 4 | 5             |  |
| Help patrons with printing                                  | 1 | 2          | 3 | 4 | 5             |  |
| Referral procedure for room reservations                    | 1 | 2          | 3 | 4 | 5             |  |
| VPL Website   |   | -          |   |   |               |  |



1

1

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5

5

Finding the calendar

Registering patrons for an event

| Finding storytimes   |               |           |          | 4           |               |   |
|--|---------------|-----------|----------|-------------|---------------|---|
| Finding storytimes Finding our policies  | 1             | 2         | 3        | 4           | 5             |   |
| Finding our policies  Finding information on new library and campaign            | $\frac{1}{1}$ | 2<br>2    | 3        | 4           | <u>5</u><br>5 |   |
| Finding the database list  | $\frac{1}{1}$ | <u></u> 2 | <u>3</u> | <del></del> | <u>5</u>      |   |
| Timuling the database list   |               |           | 3        | 4           | <u> </u>      |   |
| Customer Service (Internal & External)   |               |           |          |             |               |   |
| Approachability  | 1             |           |          |             | _             |   |
| Eye contact  | $\frac{1}{1}$ | 2         | 3        | 4           | 5             |   |
| Tone of voice  |               | 2         | 3        | 4           | 5             |   |
| Focus on the person  | 1             | 2         | 3        | 4           | 5             |   |
| Patience with the person   | 1             | 2         | 3        | 4           | 5             |   |
|  | 1             | 2         | 3        | 4           | 5             |   |
| Respect of patron's privacy (do not share record, internet history or security c |               | 2         | 3        | 4           | 5             |   |
| When to call for backup  | _1            | 2         | 3        | 4           | 5             |   |
| Identifying and following through with an emergency                              | 1             | 2         | 3        | 4           | 5             |   |
| Staff Emergency Contact folder (in shared drive?)                                | _1            | 2         | 3        | 4           | 5             |   |
| Volunteer Emergency Contact folder (Emily needs to create one)                   | 1             | 2         | 3        | 4           | 5             |   |
| Who do you contact when you have a concern                                       | 1             | 2         | 3        | 4           | 5             |   |
| Directing and supervision of the Pages   | _1_           | 2         | 3        | 4           | 5             |   |
| Know when to help a patron & when to ask for additional help                     | 1             | 2         | 3        | 4           | 5             |   |
| Online Resource Familiarity  |               |           |          |             |               |   |
| Overdrive/Libby  | 1             | 2         | 3        | 4           | 5             |   |
| NovelList  | 1             | 2         | 3        | 4           | 5             |   |
| Reference USA  | 1             | 2         | 3        | 4           | 5             |   |
| Ebsco  | 1             | 2         | 3        | 4           | 5             |   |
| Consumer Reports   | 1             | 2         | 3        | 4           | 5             |   |
| Flipster   | 1             | 2         | 3        | 4           | 5             |   |
| Value Line   | 1             | 2         | 3        | 4           | 5             |   |
| Transparent Language   | 1             | 2         | 3        | 4           | 5             |   |
| Mango Languages  | 1             | 2         | 3        | 4           | 5             |   |
|  |               | 15 TO 11  |          |             |               |   |
| Friends of the WPL & Capital Campaign  |               |           |          |             |               |   |
| Collecting money for book sale items   | 1             | 2         | 3        | 4           | 5             |   |
| Membership fee form - where to find them   | 1             | 2         | 3        | 4           | 5             |   |
| Membership fee form - where to put filled out ones                               | 1             | 2         | 3        | 4           | 5             |   |
| Information about donating to new building project                               | 1             | 2         | 3        | 4           | 5             |   |
|  |               |           |          |             |               |   |
| <u>KOHA</u>  |               |           |          |             |               |   |
| Checking Out   |               |           |          |             |               |   |
| Checking out items to a patron   | 1             | 2         | 3        | 4           | 5             |   |
| Renewing items   | 1             | 2         | 3        | 4           | 5             |   |
| Printing receipt for today   | 1             | 2         | 3        | 4           | 5             |   |
| Printing receipt for everything  | 1             | 2         | 3        | 4           | 5             |   |
| Checking In  |               |           |          | •           |               |   |
| Checking in WAU items  | 1             | 2         | 3        | 4           | 5             | * |
| Sending items to "Home" Library  | 1             | 2         | 3        | 4           | 5             |   |
| Filling a hold at WAU  | 1             | 2         | 3        | 4           | 5             |   |
| 0 =0   | _             |           | 5        |             | 5             |   |

| Filling a hald at an athen 19                             |      |   |   |   |   |   |
|---|------|---|---|---|---|---|
| Filling a hold at another library                         | 1    | 2 | 3 | 4 | 5 |   |
| Familiar with SCLS library codes                          | 1    | 2 | 3 | 4 | 5 |   |
| Finances  |      |   |   |   |   |   |
| Paying fines  | 1    | 2 | 3 | 4 | 5 |   |
| Calculating change due                                    | 1    | 2 | 3 | 4 | 5 |   |
| Printing a receipt of payment                             | 1    | 2 | 3 | 4 | 5 |   |
| Paying for lost / damaged items                           | 1    | 2 | 3 | 4 | 5 |   |
| Where to send payment for lost / damaged items            | 1    | 2 | 3 | 4 | 5 |   |
| Adding an invoice charge                                  | 1    | 2 | 3 | 4 | 5 |   |
| Paying fines online in LINKcat                            | 1    | 2 | 3 | 4 | 5 |   |
| Deciphering fines history page                            | 1    | 2 | 3 | 4 | 5 |   |
| Does a patron gets a refund                               | 1    | 2 | 3 | 4 | 5 |   |
| Refund policy   | 1    | 2 | 3 | 4 | 5 |   |
| Forms   |      |   |   |   |   |   |
| SCLS Problem Item Form in its multiple formats            | 1    | 2 | 3 | 4 | 5 |   |
| SCLS Claims Return Form                                   | 1    | 2 | 3 | 4 |   |   |
| SCLS Payment Form in multiple formats                     | 1    | 2 | 3 | 4 | 5 |   |
| SCLS Lost and Paid Refund Form                            | 1    | 2 | 3 | 4 |   |   |
| When to fill out a form                                   |      |   | 3 | _ | 5 |   |
| Where to send forms                                       | 1    | 2 |   | 4 | 5 |   |
| Outerlibrary Loan (OLL) print and online form location    | 1    | 2 | 3 | 4 | 5 |   |
| Where to put OLL form                                     | 1_   | 2 | 3 | 4 | 5 |   |
| · · · · · · · · · · · · · · · · · · ·                     | 1    | 2 | 3 | 4 | 5 |   |
| Request for Purchase                                      | 1    | 2 | 3 | 4 | 5 |   |
| Hold Authorization Holds                                  | 1    | 2 | 3 | 4 | 5 |   |
| 1944 COM 1944 O   |      |   |   |   |   |   |
| Requesting a specific copy (only with magazines)          | 1    | 2 | 3 | 4 | 5 |   |
| Requesting multiple copies                                | 1    | 2 | 3 | 4 | 5 |   |
| Canceling a hold  | 1    | 2 | 3 | 4 | 5 |   |
| Changing the pickup location                              | 1    | 2 | 3 | 4 | 5 |   |
| Finding the expired hold list in patron record            | 1    | 2 | 3 | 4 | 5 |   |
| Suspending a hold   | 1    | 2 | 3 | 4 | 5 |   |
| Suspending a hold with a resume date                      | 1    | 2 | 3 | 4 | 5 |   |
| Procedure for requesting same day holds at other branches | 1    | 2 | 3 | 4 | 5 |   |
| Same day hold shelf                                       | 1    | 2 | 3 | 4 | 5 |   |
| Overflow shelves for Holds                                | 1    | 2 | 3 | 4 | 5 |   |
| Patron Account  |      |   |   |   |   |   |
| New adult patron account                                  | 1    | 2 | 3 | 4 | 5 |   |
| New juvenile patron account                               | 1    | 2 | 3 | 4 | 5 |   |
| New senior patron account                                 | 1    | 2 | 3 | 4 | 5 |   |
| New patron account from outside of SCLS                   | 1    | 2 | 3 | 4 | 5 | * |
| Adding a child to a parent record                         | 1    | 2 | 3 | 4 | 5 |   |
| Replacing a library card                                  | 1    | 2 | 3 | 4 | 5 |   |
| Editing patron account                                    | 1    | 2 | 3 | 4 | 5 |   |
| Using the "Message" field                                 | 1    | 2 | 3 | 4 | 5 |   |
| Finding patron "Sort" code (PSTAT)                        | 1000 | _ |   |   |   |   |
| Text messaging setup                                      | 1    | 2 | 3 | 4 | 5 |   |
| Renewing patron account                                   | 1    | 2 | 3 | 4 | 5 |   |
| nenewing patron account                                   | 1    | 2 | 3 | 4 | 5 |   |

| Reports   |   |            |        |   |                 |   |
|---|---|------------|--------|---|-----------------|---|
| Running the Hold Shelf Action list                                      | 1 | 2          | 3      | 4 | 5               |   |
| Reconciling Hold Shelf Action list                                      | 1 | 2          | 3      | 4 | <u></u>         |   |
| Running the Holds Queue list  | 1 | 2          | 3      | 4 | <u></u>         |   |
| Replacing an RFID tag   | 1 | 2          | 3      | 4 | <del>_</del>    |   |
| Offline check out when KOHA is down                                     | 1 | 2          | 3      | 4 | <u></u>         |   |
| Connecting to the hotspot when internet is down (look into for future?) | 1 | 2          | 3      | 4 | 5               |   |
| Accessing the SCLS ILS Support page                                     | 1 | _ <u>_</u> | 3      | 4 | 5               |   |
| Location of problem items   | 1 | 2          | 3      | 4 | <del></del> 5   |   |
| Who manages problem items   | 1 | 2          | 3      | 4 | 5               |   |
| LINKcat   |   |            |        |   |                 |   |
| Accessing a patron's account  | 1 | 2          | 3      | 4 | 5               |   |
| Finding a patron's holds list   | 1 | 2          | 3      | 4 | 5               |   |
| Finding a patron's check out list                                       | 1 | 2          | 3      | 4 | <del></del> 5   |   |
| Finding a patron's fine list  |   | 2          | 3      | 4 | _ <del></del> 5 |   |
| Placing a hold  | 1 | 2          | 3      | 4 | <del></del>     |   |
|   |   | _          | J      |   |                 |   |
| Library Equipment   |   |            |        |   |                 |   |
| Making copies   |   |            |        |   |                 |   |
| Public copier b&w / color   | 1 | 2          | 3      | 4 | 5               |   |
| Staff copier b&w / color (new building)                                 | 1 | 2          | 3      | 4 | 5               |   |
| Scanning  |   |            |        |   |                 |   |
| Scan station scanning   | 1 | 2          | 3      | 4 | 5               |   |
| Scan station faxing   | 1 | 2          | 3      | 4 | 5               |   |
| Scanning on downstairs copier   |   |            |        | • |                 |   |
| Printing from a flash drive on public or staff PC                       | 1 | 2          | 3      | 4 | 5               |   |
| Enlarging and reducing  |   | _          |        |   |                 |   |
| Staff copier (new building)   |   |            |        |   |                 |   |
| Public copier   | 1 | 2          | 3      | 4 | 5               |   |
| Troubleshooting photocopier   | 1 | 2          | 3      | 4 | 5               |   |
| Turning Self-checks on and off manually                                 | 1 | 2          | 3      | 4 | 5               |   |
| Flash drives  |   |            |        |   |                 |   |
| Location and cost   | 1 | 2          | 3      | 4 | 5               |   |
| Opening the safe  | 1 | 2          | 3      | 4 | 5               | - |
| Turning the fireplace on and off (new building)                         | 1 | 2          | 3      | 4 | 5               |   |
| Location of fire extinguishers  | 1 | 2          | 3      | 4 | 5               |   |
| Location of fire alarm pulls  | 1 | 2          | 3      | 4 | 5               |   |
| AED machine   | 1 | 2          | 3      | 4 | 5               |   |
| Opening & closing the Community Room divider                            | 1 | 2          | 3      | 4 | 5               |   |
| Telephone system  |   | 200.47     | 250.00 |   |                 |   |
| Placing a call on hold  | 1 | 2          | 3      | 4 | 5               |   |
| Transferring a call   | 1 | 2          | 3      | 4 | 5               |   |
| Changing answering machine message                                      | 1 | 2          | 3      | 4 | 5               |   |
| Transferring a call directly to voicemail                               | 1 | 2          | 3      | 4 | 5               | - |
| Back-up bell  | 1 | 2          | 3      | 4 | 5               |   |
| Using Slack to communicate between desks                                | 1 | 2          | 3      | 4 | 5               |   |
|   |   |            |        |   |                 |   |

| amiliarity with Policies  |   |   |   |   |   |   |
|---|---|---|---|---|---|---|
| arring with oneres  | 1 | 2 | 3 | 4 | 5 | _ |
|   |   |   |   |   |   |   |
| outh Services   |   |   |   |   |   |   |
| Where each of the collections are, i.e Early readers, kits, board bks | 1 | 2 | 3 | 4 | 5 |   |
| ricture book collections: nature, concepts, characters, etc.          | 1 | 2 | 3 | 4 | 5 |   |
| .000 Books Before Kindergarten  |   |   |   |   |   |   |
| What is the program   | 1 | 2 | 3 | 4 | 5 |   |
| How do kids sign up for it  | 1 | 2 | 3 | 4 | 5 |   |
| Prizes  | 1 | 2 | 3 | 4 | 5 |   |
| een collections: Graphic novels, series                               | 1 | 2 | 3 | 4 | 5 |   |
|   |   |   |   |   |   |   |
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